

Shaheen Fruit Company Limited

Prospectus for the Initial Public Offering

Proposed listing on the Pakistan Stock Exchange (PSX)

About the Company

Shaheen Fruit Company is a vertically integrated grower, packer and exporter of fresh fruit and vegetables headquartered in Bhalwal, Punjab. Established in 1995, the Company operates orchards, packing houses and cold-chain infrastructure, with a branch office in Deira, Dubai serving Middle Eastern customers.

Offer Summary

Item	Detail
Issuer	Shaheen Fruit Company Limited
Instrument	Ordinary Shares of PKR 10 each
Offer Size	50,000,000 shares
Indicative Price Band	PKR 24 to PKR 30 per share
Use of Proceeds	Cold-chain expansion, packing-house automation, working capital
Listing	Pakistan Stock Exchange (Main Board)
Lead Manager	To be appointed

Business Strengths

Three decades of export experience; Global G.A.P., ISO 22000 and HACCP certified operations; long-standing relationships with importers across 25+ countries; integrated farm-to-port logistics; experienced management team.

Risk Factors

Seasonality of horticultural produce, weather-related crop risk, foreign-exchange volatility, freight-cost fluctuations and regulatory changes in destination markets. A full description of risk factors is set out in the body of this prospectus.

Investor Information

For queries regarding this offer, please write to investor.relations@shaheenfruit.com or call +92-48-6644762.

This document is an illustrative prospectus prepared for informational purposes. It does not constitute an offer to sell or a solicitation of an offer to buy any securities. A final prospectus, when approved by the Securities and Exchange Commission of Pakistan, will supersede this document.